WELDOR CNC MACHINES LTD

BOARD'S REPORT

To the Members
WELDOR CNC MACHINES LIMITED
[CIN: U28229GJ2024PLC157041]

Your Directors have pleasure in submitting their 02nd Annual Report of the Company together with the Audited Statements of Accounts for the year ended 31st March, 2026.

FINANCIAL RESULTS

(Amount Rs. In Lakhs)

Particulars	As at 31st March, 2026	As at 31st March, 2025
Revenue from Sales of Goods	2531.44	357.47
Other Operating Income	0.83	0.07
Total Revenue	**2532.27**	**357.54**
Less: Expenditure	1788.7	263.14
Profit/ (Loss) Before Depreciation	**743.57**	**94.40**
Less: Depreciation	71.46	6.36
Profit / (Loss) Before Tax	**672.11**	**88.04**
Less: Provision for Taxation	-	-
Less: Current tax	174.15	23.67
Less: Deferred Tax	1.59	1.51
Less: MAT Credit Available	-	-
Less: Tax adjustment for earlier year	-	-
Net Profit for The Year	**499.56**	**65.89**
Basic Earnings per Share (of Rs. 10 each)	8.32	0.44
Diluted Earnings per Share (of Rs. 10 each)	8.32	0.44

DIVIDEND

During the year, directors have decided not to declare any dividend due to conservation of profit.

TRANSFER OF UNCLAIMED DIVIDEND TO INVESTOR EDUCTION AND PROTECTION FUND

There is no unclaimed/unpaid Dividend within the meaning of the provisions of Section 205C of the Companies Act, 1956 / 125 of the Companies Act, 2013.

REVIEW OF BUSINESS OPERATIONS AND FUTURE PROSPECTS

During the financial year under review, the Company continued to carry on its business activities in the field of business of manufacturing of CNC machines and also any other related activities. The Company remained focused on strengthening its business operations, improving operational efficiency and exploring opportunities for sustainable growth in its existing as well as potential markets.

During the year under review, the Company recorded revenue from operations of ₹2,531.44 Lakhs as compared to Rs. 1,400.01 Lakhs in the previous financial year. Further, the Profit Before Tax (PBT) stood at ₹672.11 Lakhs as compared to ₹319.96 Lakhs for the previous financial year and the Profit After Tax (PAT) of the Company stood at Rs. 499.56 Lakhs as compared to Rs. 218.25 Lakhs for the previous year.

The improved financial performance reflects the Company's continued focus on its core business activities, operational efficiency and effective management of its resources. The management continues to focus on strengthening the Company's market position, maintaining quality standards, enhancing customer relationships and identifying new business opportunities.

DETAILS OF SIGNIFICANT AND MATERIAL ORDERS PASSED BY THE REGULATORS / COURTS / TRIBUNALS IMPACTING THE GOING CONCERN STATUS AND COMPANY'S OPERATIONS IN FUTURE

There were no significant or material orders passed by any governing authority of the Company including regulators, courts or tribunals which could impact the going concern status and Company's operations in future.

STATEMENT IN RESPECT OF ADEQUACY OF INTERNAL FINANCIAL CONTROLS WITH REFERENCE TO THE FINANCIAL STATEMENTS

The Company has adequate system of internal control commensurate with its size and nature of its business to safeguard and protect from loss, unauthorized use or disposition of its assets. All the transactions are properly authorized, recorded and reported to the Management. The Company is following all the applicable Accounting Standards for properly maintaining the books of accounts and reporting financial statements. The Management of the Company checks and verifies the internal control and monitors them in accordance with policy adopted by the Company.

MATERIAL CHANGES AND COMMITMENT IF ANY AFFECTING THE FINANCIAL POSITION OF THE COMPANY OCCURRED BETWEEN THE END OF THE FINANCIAL YEAR TO WHICH THIS FINANCIAL STATEMENTS RELATE AND THE DATE OF THE REPORT

The Board wish to inform the members that there are no material changes and commitments affecting the financial position of the Company occurred between the end of the financial year to which this financial statements relate on the date of this report

CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION, FOREIGN EXCHANGE EARNINGS AND OUTGO

The information pertaining to conservation of energy, technology absorption, foreign exchange Earnings and outgo as required under Section 134 (3)(m) of the Companies Act, 2013 read with Rule 8(3) of the Companies (Accounts) Rules, 2014 is furnished in **Annexure – 1** and is attached to this report**.**

STATEMENT CONCERNING DEVELOPMENT AND IMPLEMENTATION OF RISK MANAGEMENT POLICY OF THE COMPANY

In challenging and competitive environment, strategies for mitigating inherent risks in accomplishing the growth plans of the Company are imperative. The common risks inter alia are: changing Regulatory framework, Competition, Market risk, Business Risk, which inter-alia, further includes production risk, financial risk, political risk, fidelity risk, legal risk, technology obsolescence, investments, retention of talent and expansion of facilities. As a matter of policy, these risks are assessed and identified major risks which may threaten the existence of the Company and appropriate steps are taken by the management of the Company to mitigate the same.

DETAILS OF POLICY DEVELOPED AND IMPLEMENTED BY THE COMPANY ON ITS CORPORATE SOCIAL RESPONSIBILITY INITIATIVES

The Company has not developed and implemented any Corporate Social Responsibility initiatives as the said provisions are not applicable.

PARTICULARS OF LOANS, GUARANTEES OR INVESTMENTS MADE UNDER SECTION 186 OF THE COMPANIES ACT, 2013

During the year under report, the Company has not given loan and advances and also not made investments during the year under review was per the compliances of Section 186 of the Companies Act, 2013.

PARTICULARS OF CONTRACTS OR ARRANGEMENTS MADE WITH RELATED PARTIES

The particulars of contracts or arrangements with related parties referred to in Section 188(1) of the Companies Act, 2013 for the period ended on 31st March, 2026 in the prescribed format, AOC-2 has been enclosed with the report in "**Annexure –2**".

EXPLANATION OR COMMENTS ON QUALIFICATIONS, RESERVATIONS OR ADVERSE REMARKS OR DISCLAIMERS MADE BY THE AUDITORS AND THE PRACTICING COMPANY SECRETARY IN THEIR REPORTS

There were no qualifications, reservations or adverse remarks made by the Auditors in their report. The provisions relating to submission of Secretarial Audit Report is not applicable to the Company.

COMPANY'S POLICY RELATING TO DIRECTORS APPOINTMENT, PAYMENT OF REMUNERATION AND DISCHARGE OF THEIR DUTIES

The provisions of Section 178(1) relating to constitution of Nomination and Remuneration Committee are not applicable to the Company and hence the Company has not devised any policy relating to appointment of Directors, payment of Managerial remuneration, Directors qualifications, positive attributes, independence of Directors and other related matters as provided under Section 178(3) of the Companies Act, 2013.

ANNUAL RETURN

The Annual Return, pursuant to the provisions of Section 92 read with Rule 12 of the Companies (Management and administration) Rules, 2014 has been published on the website of the company at https://weldorcncmachines.com//.

NUMBER OF BOARD MEETINGS CONDUCTED DURING THE YEAR UNDER REVIEW

The Company had 05(Five) board meetings during the financial year under review.

DIRECTORS RESPONSIBILITY STATEMENT

In accordance with the provisions of Section 134(5) of the Companies Act, 2013 the Board hereby submit its responsibility Statement:—

(a) in the preparation of the annual accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures;

(b) the directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the profit and loss of the company for that period;

(c) the directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;

(d) the directors had prepared the annual accounts on a going concern basis; and

(e) the directors had devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.

SUBSIDIARIES, JOINT VENTURES AND ASSOCIATE COMPANIES

The does not have any Subsidiary/ Joint Venture/Associate Company.

DEPOSITS

The Company has not accepted any deposits from the public.

DIRECTORS AND KMP

During the period under review, following change in board of directors of the company had taken place:

Mr. Arun Dash (DIN: 09657537), Mr. Mahipal Singh Chouhan (DIN: 08977710) and Mr. Tushar Rai Sharma (DIN: 09211414) were appointed as Independent Directors of Company with effect from 22nd January, 2026.

Further During the year under preview the Designation of Mr. Maheshkumar Gordhandas Vaghela had been changed to Managing Director and Designation of Mr. Nikunj Maheshkumar Vaghela had been changed to Whole-Time Director.

Further During the year under preview following KMP are appointed by the company:

Mr. Paragkumar Sandipkumar Dave (Membership No. A54961), was appointed as Company Secretary (CS) of Company with effect from 17th February, 2026.

Mr. Vandankumar Mahendrabhai Dave was appointed as Chief Financial Officer (CFO) of Company with effect from 17th February, 2026.

DIRECTOR RETIRE BY ROTATION:

In accordance with the provisions of the companies Act, 2013 and the articles of the association of the company, Ms. Minaben Maheshkumar Vaghela, Director retires by rotation at the forthcoming 02nd Annual General meeting and being eligible, offers himself for re-appointment.

DECLARATION OF INDEPENDENT DIRECTORS

During the year under preview the provisions of Section 149 pertaining to the appointment of Independent Directors do not apply to our Company.

Further during the year under preview, Independent Director are appointed by the company. In regard of same the Company has received necessary declaration from each Independent Directors under Section 149(7) of the Companies Act, 2013, that he/she meets the criteria of independence as laid down in Section 149(6) of the Companies Act, 2013. The Board relies on their declaration of independence.

In the opinion of Board, the Independent Directors of the Company possess the integrity, requisite experience and expertise, relevant for the industry in which the Company operates. Further, all the Independent Directors of the Company have successfully registered with the Independent Director's Databank of the Indian Institute of Corporate Affairs. The online proficiency self- assessment test conduct by the said institute has passed by all the Independent Directors of the Company.

STATUTORY AUDITORS

The Company has re-appointed M/s Sunit M Chhatbar & Co., Chartered Accountant (Firm Registration No. 141068W), the retiring auditors of the Company, as the Statutory Auditors of the Company to hold the office from the conclusion of 1st Annual General Meeting till the conclusion of 6th Annual General Meeting of the Company, in compliance with the provision of Section 139[1] of the Companies Act, 2013. The Company has received a certificate from the M/s Sunit M Chhatbar & Co. in accordance with the provisions of Section 141 of the Companies Act, 2013.

SECRETARIAL STANDARDS

The Company has complied with applicable Secretarial Standards issued by the Institute of Company Secretaries of India.

DISCLOSURE OF COMPOSITION OF VARIOUS COMMITTEES

(A) AUDIT COMMITTEE

The Audit Committee and the Policy are in compliance with Section 177 of the Companies Act, 2013, read along with the applicable rules thereto.

Composition

Name of Director	Designation	Designation of Committee
Mr. Arun Das	Non-Executive - Independent Director	Chairman
Mr. Mahipal Singh Chouhan	Non-Executive - Independent Director	Member
Mr. Mahesh Vaghela	Managing Director	Member

(B) NOMINATION AND REMUNERATION COMMITTEE

The Nomination and Remuneration Committee and the Policy are in compliance with Section 178 of the Companies Act, 2013 read along with the applicable rules thereto.

Composition

Name of Director	Designation	Designation of Committee
Mr. Mahipal Singh Chouhan	Non-Executive - Independent Director	Chairman
Mr. Arun Das	Non-Executive - Independent Director	Member
Mr. Tushar Rai Sharma	Non-Executive - Independent Director	Member

(C) STAKEHOLDERS RELATIONSHIP COMMITTEE

Our company has stakeholders' relationship committee as per the provisions of Section 178(5) of the Companies Act, 2013. The constitution of the Stakeholders Relationship Committee is as follows:

Composition

Name of Director	Designation	Designation of Committee

Mr. Tushar Rai Sharma	Non-Executive - Independent Director	Chairman
Mr. Mahipal Singh Chouhan	Non-Executive - Independent Director	Member
Mr. Mahesh Vaghela	Managing Director	Member

SHARES

During the year under review, the Company has not allotted any shares.

a. BUY BACK OF SECURITIES
The Company has not bought back any of its securities during the year under review.

b. SWEAT EQUITY
The Company has not issued any Sweat Equity Shares during the year under review.

c. BONUS SHARES
No Bonus Shares were issued during the year under review.

d. EMPLOYEES STOCK OPTION PLAN
The Company has not provided any Stock Option Scheme to the employees.

NUMBER OF COMPLAINTS RELATING TO CHILD LABOUR, FORCED LABOUR, INVOLUNTARY LABOUR, SEXUAL HARASSMENT

The Company has zero tolerance for sexual harassment at workplace and the company has, in place, a Policy for prevention of Sexual Harassment at the Workplace in line with the requirements of the Sexual Harassment of Women at the Workplace (Prevention, Prohibition & Redressal) Act, 2013. The Internal Complaints Committee (ICC) has been set up to redress complaints received regarding sexual harassment. All employees (permanent, contractual, temporary, trainees) are covered under this policy. The following is a summary of sexual harassment complaints received and disposed of during the year:

(a) Number of complaints pending at the beginning of the year: Nil
(b) Number of complaints received during the year: Nil
(c) Number of complaints disposed off during the year: Nil
(d) Number of cases pending at the end of the year: Nil

No cases of child labour, forced labour, involuntary labour and discriminatory employment were reported in the last financial year.

FRAUD REPORTING

There were no cases of frauds reported by auditors under sub-section (*12*) of section 143 to the Board other than those which are reportable to the Central Government.

PROCEEDINGS INITIATED/PENDING AGAINST YOUR COMPANY UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016:

There are no proceedings initiated/ pending against your Company under the Insolvency and Bankruptcy Code, 2016, which materially impact the Business of the Company

COMPLIANCE WITH THE PROVISIONS RELATING TO THE MATERNITY BENEFITS ACT, 1961

The company has complied with the provisions relating to the Maternity Benefit Act, 1961 during the year under review

ACKNOWLEDGEMENTS

Your Directors place on record their sincere thanks to bankers, business associates, consultants, and various Government Authorities for their continued support extended to your Companies activities during the year under review. Your Directors also acknowledges gratefully the shareholders for their support and confidence reposed on your Company.

Place: Rajkot
Date: 31st August, 2026

For and on Behalf of the Board of Directors
WELDOR CNC MACHINES LIMITED

Maheshkumar Gordhandas Vaghela
Managing Director
DIN: 01642816

Nikunj Maheshkumar Vaghela
Whole-Time Director
DIN: 10870838

WELDOR CNC MACHINES LTD

Annexure – 1

The Information pertaining to conservation of energy, technology absorption, Foreign exchange Earnings and outgo as required under Section 134 (3)(m) of the Companies Act, 2013 read with Rule 8(3) of the Companies (Accounts) Rules, 2014.

A. Conservation of energy:-

(i)	the steps taken or impact on conservation of energy	The Company is taking due steps for conserving energy and making best possible use of available energy resources. Such measures are an ongoing part of business and no specialized measures are considered necessary for the purpose.
(ii)	the steps taken by the company for utilizing alternate sources of energy.	Nil
(iii)	the capital investment on energy conservation equipment's	Nil

B. Technology absorption:-

(i)	the effort made towards technology absorption	Company is using indigenous technology and there is no plan for introducing new technology as of now.
(ii)	the benefits derived like product improvement cost reduction product development or import substitution	Not measurable.
(iii)	in case of imported technology (important during the last three years reckoned from the beginning of the financial year)	N.A.
	(a) the details of technology imported	N.A.
	(b) the year of import;	N.A.
	(c) whether the technology been fully absorbed	N.A.
	(d) if not fully absorbed, areas where absorption has not taken place, and the reasons thereof	N.A.
(iv)	the expenditure incurred on Research and Development	Nil

C. Foreign exchange earnings and outgo:-

During the year, the total foreign exchange earned was Rs. NIL/- and the total foreign exchange outgo was Rs. Nil/-.

Place: Rajkot
Date: 31st August, 2026

For and on Behalf of the Board of Directors
WELDOR CNC MACHINES LIMITED

Maheshkumar Gordhandas Vaghela
Managing Director
DIN: 01642816

Nikunj Maheshkumar Vaghela
Whole-Time Director
DIN: 10870838

WELDOR CNC MACHINES LTD

ANNEXURE – 2

PATICULARS OF CONTRACTS / ARRANGEMENTS MADE WITH RELATED PARTIES

Form No. AOC-2

(Pursuant to Clause (h) of Sub-Section (3) of Section 134 of the Companies Act, 2013, and Rule 8 (2) of the Companies (Accounts) Rules, 2014)

This form is for disclosure of particulars of contracts / arrangements entered into by the Company with related parties referred to in sub-section (1) of Section 188 of the Companies Act, 2013 including certain arms length transactions under third proviso thereto.

1. Details of Contracts or Arrangements or transactions not at Arm's Length Basis:

The Company has not entered into any contract or arrangements with related parties which is not at arms' length basis as defined under Section 188 of the Companies Act, 2013 during the year.

2. Details of Material Contracts or Arrangements or Transactions at Arm's Length Basis:

Sr. No.	Name(s) of Related Party and Nature of Relationship	Nature of Contracts/ Arrangements/ Transactions	Duration of Contract/ Arrangements / Transactions	Salient Terms of Contracts or Arrangements or Transactions including the value, if any (Amt. Rs. In Lakhs)	Date(s) of approval by the Board, if any	Amount paid as advances, if any
	(a)	(b)	(c)	(d)	(e)	(f)
1.	Weldor Engineering Private Limited– Entity in which Director is interested.	Purchase	2025-26	Normal business terms and on rates prevailing in the market Rs. 17.58/-	NA	Nil
2.	Weldor Engineering Private Limited– Entity in which Director is interested.	Sales	2025-26	Normal business terms and on rates prevailing in the market Rs. 71.46/-	NA	NIL

Place: Rajkot
Date: 31st August, 2026

For and on Behalf of the Board of Directors
WELDOR CNC MACHINES LIMITED

Maheshkumar Gordhandas Vaghela	**Nikunj Maheshkumar Vaghela**
Managing Director	**Whole-Time Director**
DIN: 01642816	**DIN: 10870838**

WELDOR CNC MACHINES LTD

NOTICE OF THE 02nd ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE 02nd ANNUAL GENERAL MEETING (AGM) OF THE SHAREHOLDERS OF WELDOR CNC MACHINES LIMITED WILL BE HELD AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT, PLOT NO. 6/A, PLOT NO. 6/B, REVENUE SURVEY NO. 240P, VERAVAL (SHAPAR), RAJKOT, KOTDASANGHANI, GUJARAT, INDIA, 360024 ON WEDNESDAY, 16TH SEPTEMBER, 2026 AT 11.00 A.M. TO TRANSACT THE FOLLOWING BUSINESS:

ORDINARY BUSINESS:

1. **Adoption of financial statements:**

   To receive, consider and adopt Audited Financial Statements of the Company for the year ended 31st March, 2026, including the audited Balance Sheet as at 31st March, 2026, the Statement of Profit and Loss for the year ended on that date and the report of the Board of Directors and Auditor's report thereon.

2. **To consider and approve appointment of Ms. Minaben Maheshkumar Vaghela (Din - 10870839) as a Director of the Company, who retires by rotation and being eligible offers himself for re-appointment**

   To appoint Director in the place of Ms. Minaben Maheshkumar Vaghela (Din - 10870839), who retires by rotation and being eligible, offers himself for re-appointment.

   "RESOLVED THAT pursuant to the provisions of Section 152 and other applicable provisions of the Companies Act, 2013 if any, Ms. Minaben Maheshkumar Vaghela (Din - 10870839),who retires by rotation, be and is hereby re-appointed as a Director of the Company, liable to retire by rotation."

SPECIAL BUSINESS:

3. **TO APPROVE THE ISSUANCE OF BONUS SHARES**

   To pass following resolution, with or without modification, as Special Resolution:

   "RESOLVED THAT pursuant to the provisions of Section 23(2), 63 and other applicable provisions, if any, of the Companies Act, 2013, read with Rule 14 of the Companies (Share Capital and Debentures) Rules, 2014 and other rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and in accordance with the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals, consents, permissions, and sanctions as may be required from the Ministry of Corporate Affairs ("MCA"), Registrar of Companies ("RoC") and/or any other appropriate statutory or regulatory authorities ("Concerned Authorities"), and subject to such terms and conditions as may be specified by such authorities while according such approvals, the consent of the members of the Company be and is hereby accorded to capitalize a sum not exceeding ₹ 4,50,18,690 out of the sum standing to the credit of the Company's free reserves and Securities Premium Account, as per the audited financial statements of the Company for the financial year 2025-26, and that the said amount be transferred to the Share Capital Account and applied for the issue and allotment of 45,01,869 equity shares of face value of ₹10 each as fully paid-up bonus shares to the eligible members of the Company whose names appear on the Register of Members of the Company / Beneficial Owners' records maintained by the Depositories on 10.09.2026 ("Record

Date"), in the proportion of 3 new fully paid-up equity share of face value of ₹10 each for every 1 existing fully paid-up equity share of face value of ₹10 each (Ratio 3:1) held by them as on the Record Date, and that the new bonus shares so

issued and allotted shall be treated for all purposes as an increase in the nominal amount of the equity capital of the Company held by each such member and not as income."

RESOLVED FURTHER THAT the Bonus Equity Shares so issued shall be treated for all purposes as an increase in the nominal amount in the share capital of the Company held by each such member and not as an income or distribution in lieu of dividend and the Bonus Equity Shares so issued shall rank pari-passu in all respects with the existing Equity Shares.

RESOLVED FURTHER THAT the Bonus Equity Shares shall be subject to the provisions of the memorandum of association and articles of association of the Company and shall in all respects rank pari-passu with the existing fully paid-up equity shares of ₹ 10 each of the Company and shall be entitled to any dividends declared after the allotment of the new bonus equity shares.

RESOLVED FURTHER THAT, the Bonus Equity Shares shall be credited to the respective beneficiary accounts of the members of the Company.

RESOLVED FURTHER THAT Maheshkumar Gordhandas Vaghela, Managing Director and Nikunj Maheshkumar Vaghela, Whole-time director, be and are hereby severally authorized to take all the necessary steps for giving effect to the foregoing resolution, including issue corporate action form to the depositories, issue of new share certificate, if required, issue allotment letters, if required, incur necessary expenses including payment of stamp duty, file necessary forms with the regulatory authorities in accordance with the applicable provisions of the Companies Act, to settle any question, difficulty, or doubt that may arise with regard to or in relation to the foregoing and do all such acts, deeds, matters and thing as deem necessary, proper or desirable in relation to the foregoing."

4. To approve Issue and Allotment of Equity Shares to the Public by wat of Initial Public Offering (IPO)

To pass following resolution, with or without modification, as Special Resolution:

"RESOLVED THAT in terms of Sections 23(1)(a), 62(1Xc) and other applicable provisions, if any, of the Companies Act, 2C13 (including any statutory modification{s} or re-enactment thereof ,for the time being in force) and the rules framed thereunder; the Securities and Exchange Board of India {issue of Capital and Disclosure Requirements) Regulations, 201,8, as amended from time to time (the "SEBI ICDR Regulations"), and in accordance with the provisions of the Memorandum and Articles of Association of the Company and subject to the consent of the Securities and Exchange Board of India ("SEBI"), Reserve Bank of India ("RBI"), Registrar of Companies i"RoC"), the stock exchange(s) and all other concerned authorities and departments, if and to the extent necessary, and such other approvals, permissions and sanctions as may be prescribed in granting such approvals, permissions and sanctions which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board")at its sole discretion, the consent of the Members of the Company be and is hereby accorded to create, offer, issue and allot to the public and to such person or persons, who may or may not be the Shareholders/Members of the Company, to the general public at large and to other categories of investors viz. QIBs (FIIs, FIs and other eligible entities as per SEBI Regulations), HNIs, Retail investors, Employees of the Company, Non-Resident Indians, Bodies Corporate or other entities as per the extant Regulations and to such other persons in one or more combinations thereof, from time to time in one or more tranches, such number of Equity Shares having a face value of Rs.10/- {Rupees Ten only) each at such premium as the Board may deem fit and propel within the overall limit of up to 25,00,000 (Twenty Five Lakh) Equity Shares ("issue" f "IPO'), and to enlist the Equity Shares of the Company on the SME Platform of the recognized Stock Exchange(s) as the Board may deem fit and proper, as the Board or a Committee thereof may at its sole discretion decide and approve in consultation with the Book Running Lead Manager ("BRLM")on such terms and conditions including the number of shares to be issued, at par or at

premium as may be finalised and approved by the Board in its absolute discretion in accordance with the extant SEBI ICDR Regulations and any other applicable statute.

RESOLVED FURTHER THAT the Board may, in the offer made in furtherance to the aforesaid resolution, make reservation out of the offer to such category(ies) of persons as permitted under the SEBI ICDR Regulations, including but not limited to permanent employees of the Company, up to a maximum limit as permitted in terms of the SEBI ICDR Regulations.

RESOLVED FURTHER THAT in terms of the Companies Act, 2013 and all other applicable provisions of the Act, the SEBI ICDR Regulations and other applicable laws, Regulations, policies or guidelines, the Board be and is hereby authorised at its option to retain an over-subscription to the extent of L0% of the issue for the purpose of rounding off.

RESOLVED FURTHER THAT the Equity Shares to be allotted in the lssue shall continue to be subject to the memorandum of Association and Articles of Associates of the Company and shall rank Pari passu in all respects with the existing Equity Shares of the Company, including rights in respect of dividend.

RESOLVED FURTHER THAT for the purpose of giving effect to the issue and allotment of Equity Shares, the Board or any committee thereof be and is here bv authorised to determine the terms of the issue including the class of investors to whom the securities are to be allotted, the offer price including discount(s), if any, permitted under applicable law), listing on one or more stock exchanges in India as the Board in its absolute discretion deems fit and to do all such acts, deeds, matters and things and execute such deeds, documents and agreements, as it may, in its absolute discretion, deem necessary, proper or desirable, and to settle or give instructions or directors for setting anv questions, difficulties or doubts that may arise in regard to the offering and to accept and give effect to such modifications, changes, variations, alterations, deletions or additions as regards the terms and conditions, as it may, in its absolute discretion, deem fit and proper in the best interest of the Company.

RESOLVED FURTHER THAT the new Equity Shares so issued shall, upon allotment, have the same rights of voting as the existing Equity Shares and be treated for all other purposes pari passu with the existing Equity Shares of the Company, and that the Equity Shares so allotted during the financial year shall be entitled to the dividend, if any, declared, including other corporate benefits, if any, for the financial year in which the allotment has been made and subsequent years.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board be and is hereby authorized to do all such acts, deeds, things and matters of whatsoever nature that may be incidental thereto, including but not limited to the appointment of Book Running Lead Managers), Legal Advisor(s), Syndicate Member(s), Underwriter{s), Market Maker(s), Depository(ies), Registrar and Transfer Agent ("RTA") and other agencies as may be involved or concerned in the public issue, and to remunerate all such agencies by way of commission, brokerage, fees or otherwise, by way of entering into agreements or otherwise, and to settle any question, doubts, difficulties that may arise in regard to the issue, offer and allotment of the said shares."

Registered Office:
Plot No. 6/A, Plot No. 6/B,
Revenue Survey no. 240p,
Veraval (Shapar), Rajkot,
KotdaSanghani, Gujarat,
India, 360024

For and on behalf of the Board of Directors
WELDOR CNC MACHINES LIMITED

WELDOR CNC MACHINES LIMITED

Nikunj Maheshkumar Vaghela
Whole-Time Director
DIN: 10870838

Maheshkumar Gordhandas Vaghela
Managing Director
DIN: 01642816

Date: 31st August, 2026

WELDOR CNC MACHINES LTD

NOTES

1. A member entitled to attend, and vote is entitled to appoint a proxy, or, where there is allowed, one or more proxies, to attend and vote instead of himself. The person proposed to be appointed as a proxy need not be a member of the company. Proxies in order to be effective must be received at the registered office of the company not less than 48 hours before the meeting.

2. Pursuant to provisions of Section 105 of the Companies Act, 2013, a person can act as a proxy on behalf of not more than fifty Members and holding an aggregate of not more than ten of the total Share Capital of the Company. Members holding more than ten per cent of the total Share Capital of the Company may appoint a single person as a proxy, who shall not act as a proxy for any other Member. The holder of the proxy shall prove his identity at the time of attending the meeting.

3. All proxy holders should carry their identity card at the time of attending the Meeting.

4. Proxies' registers are open for inspection during the period beginning 24 hours before the time fixed for the commencement of the Meeting and ending with the conclusion of the meeting. Inspection shall be allowed between 9 A.M. and 6 P.M. on all working days except Saturday.

5. The relevant explanatory statement as required under section 102 of the Companies Act, 2013 in respect of the special businesses is annexed herewith.

6. Corporate members intending to send their authorized representatives to attend the meeting are requested to send to the Company a certified copy of the Board resolution authorizing their representative to attend and vote on their behalf at the meeting.

7. Members may also note that the physical copies of Notice of the Annual General Meeting along with attendance slip & Proxy Form will also be available at the company's Registered Office for inspection during normal business hours on working days.

8. All documents referred to in the accompanying Notice and the Explanatory Statement shall be open for inspection at the Registered Office of the Company during 9 A.M. and 6 P.M. on all working days except Saturday, up to and including the date of the Extra-Ordinary General Meeting of the Company.

9. Route Map: Annexed

WELDOR CNC MACHINES LTD

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

Item No. 3: Bonus Issue of Equity Shares

The Board of Directors proposes to issue fully paid-up Bonus Equity Shares to the existing members of the Company in the ratio of 3:1, i.e., 3 (three) Bonus Equity Share of ₹10/- each for every 1 (one) existing fully paid-up Equity Share of ₹10/- each held by the members as on the **September 10, 2026, ("Record Date")** determined by the Board.

The Bonus Equity Shares shall be issued by capitalizing the eligible free reserves, securities premium account and/or other eligible reserves of the Company, as permitted under the Companies Act, 2013.

The Bonus Equity Shares shall rank pari-passu in all respects with the existing Equity Shares of the Company.
None of the Directors, Key Managerial Personnel or their relatives is concerned or interested, financially or otherwise, in the proposed resolution, except to the extent of their respective shareholding in the Company and their entitlement to the Bonus Equity Shares, if any.

The Board recommends the Special Resolution set out at Item No. 3 for approval of the Members.

Item No. 4: Issue and Allotment of Equity Shares to the public by way of an Initial Public Offer

The Company intends to list its Equity Shares on the SME Platform of the recognized Stock Exchange(s) to enable the shareholders to have a formal market place for dealing with the Company's Equity Shares. For this purpose, it is intended to undertake an initial Public Offering of the Equity Shares of the Company (the "Issue" / "IPO"). The Company intends to undertake the issue and list its Equity Shares at an opportune time in consultation with the Book Running Lead Manager(s) and other advisors, subject to applicable regulatory approvals.

ln order to meet the funding requirements of the Company so as to facilitate growth and for general corporate purposes. the Board of Directors of the Company proposes to make a Public issue of up to 25,00,000 {Twenty Five Lakh) Equity Shares of face value of Rs.10l- {Rupees Ten only)each by way of a fresh issuance of Equity Shares, at such price ("issue Price") and on such terms as may be deemed fit by the Board in consultation with the Book Running Lead Manager(s) and/or other advisor(s), by following the procedures stated in the provisions of Sections 23, 26,62(1Xc) and other applicable provisions, if any, of the Companies Act, 2013 {including any amendment or re-enactment thereof) and the Ruies framed thereunder, the provisions of the Securities Contracts (Regulation)Act, 1956 and the Rules framed thereunder, and the SEBI {issue of Capital and Disclosure Requirements) Regulations, 2018. The Equity Shares would be eligible for being listed on the SME Platform of the recognized Stock Exchange(s) in India.

Additionally, to the extent the above requires amendments to be made in terms of the Companies Act, 20L3 {including any statutory modification(s) or re-enactment thereof for the time being in force}, the SEBI ICDR Regulations, any other law, or if recommended by various advisors to the Company in connection with the lP0, the Board will make necessary amendments.

Pursuant to Sections 23(1Xa), 62(1Xc) and other applicable provisions of the Companies Act, 2013 and the SEBI ICDR Regulations, the proposed issue requires the approval of tire Members of the Company by way of a Special Resolution. The proposed issue is in the interest of the Company and your Directors recommend the passing of the resolution set out in the accompanying Notice as a Special Resolution.

None of the Directors, Key Managerial Personnel of the Company and their respective relatives are, in any way, concerned or interested. financially or otherwise, in the said resolution. except to the extent of their respective shareholding, if any, in the Company.

The Board recommends the Special Resolution set out at Item No. 4 for approval of the Members.

PROXY FORM

Form No MGT-11

(Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the companies (Management and Administration) Rules, 2014)

CIN	U28229GJ2024PLC157041
Name of Company	WELDOR CNC MACHINES LIMITED
Reg. Office Address	Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p, Veraval (Shapar), Rajkot, KotdaSanghani, Gujarat, India, 360024
Name of the Member	
Registered Address	
E Mail Id	
Folio No./Client ID	

I/We, being the member (s) of **WELDOR CNC MACHINES LIMITED** hereby appoint

Name			
Address			
E mail Id		Signature	

OR FAILING HIM

Name			
Address			
E mail Id		Signature	

OR FAILING HIM

Name			
Address			
E mail Id		Signature	

As my/ our Proxy to attend and vote for me/us on my/ our behalf at the 02nd Annual General Meeting of the Company to be held on Wednesday 16th September at 11:00 a.m. and at any adjournment thereof and respect of such resolution mentioned below:

Resolution No.	Resolution	For	Against
Ordinary Business			
01	TO RECEIVE, CONSIDER AND ADOPT FINANCIAL STATEMENTS TOGETHER WITH THE REPORTS OF THE BOARD OF DIRECTORS AND THE AUDITORS THEREON;		
02	To consider and approve appointment of Ms. Minaben Maheshkumar Vaghela (Din - 10870839) as a Director of the		

	Company, who retires by rotation and being eligible offers himself for re-appointment		
Special Resolution			
03	To Approve the issuance of Bonus Shares		
04	To approve Issue and Allotment of Equity Shares to the Public by wat of Initial Public Offering (IPO)		

Signed on this ..... day of 2026

Affix Revenue Stamp

Signature of Shareholder ..... / Signature of Proxy .....

NOTE:

1. The Proxy need not be a Member.
2. The Proxy Form must be deposited at the Registered Office not less than 48 hours before the scheduled time for holding the meeting.

ATTENDANCE SLIP

TO,
THE BOARD OF DIRECTORS,
WELDOR CNC MACHINES LIMITED
CIN: U28229GJ2024PLC157041
Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p, Veraval (Shapar), Rajkot, KotdaSanghani, Gujarat, India, 360024

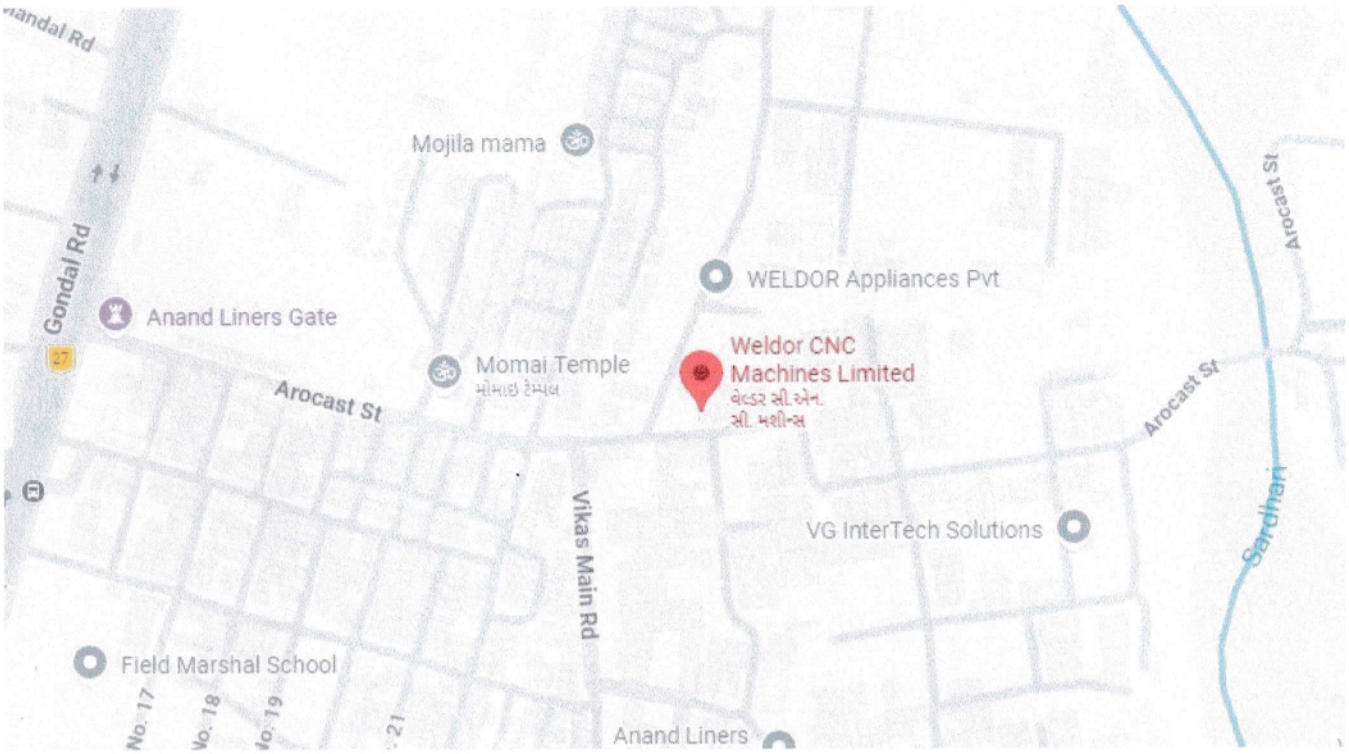
NO. OF SHARES	

Name & Address of Shareholder / Proxy holder

I certify that I am a registered Shareholder / Proxy for the registered Shareholder of the Company. I hereby record my presence at the Annual General Meeting of the Company held on 16th September, 2026 at the registered office of the company at 11:00 A.M.

_____
Member's / Proxy's Signature

Route Map


Mojila mama
Gondal Rd
27
Anand Liners Gate
WELDOR Appliances Pvt
Momai Temple
મોમાઇ ટેમ્પલ
Weldor CNC
Machines Limited
વેલ્ડર સી.એન.
સી. મશી-સ
Arocast St
Arocast St
Arocast St
Vikas Main Rd
VG InterTech Solutions
Sardhar
Field Marshal School
Anand Liners

WELDOR CNC MACHINES LTD

ANNEXURE TO E-FORM MGT- 7 [ANNUAL RETURN]

WELDOR CNC MACHINES LIMITED

LIST OF EQUITY SHAREHOLDERS OF THE COMPANY AS ON 31/03/2026

PAID UP VALUE: RS. 10/- PER SHARE

Sr. No.	Name of the Shareholder	PAN	Address	No. of Shares held
1	Maheshkumar Gordhandas Vaghela	AAWPV4229Q	Madhuvan, 9 Janta Society, L.I.C. Office, Mahila College Rajkot Gujarat 360001 India	977584
2	Nikunj Maheshkumar Vaghela	AYMPV4416F	Madhuvan, 9-Janta Society, L.I.C. Office, Mahila College Rajkot Gujarat 360001 India	69686
3	Minaben Maheshkumar Vaghela	AAXPV6232G	Madhuvan, 9-Janta Society, L.I.C. Office, Mahila College Rajkot Gujarat 360001 India	435657
4	Sumita Girishbhai Mistry	AlGPC2922E	B-206, Manshatirth-1,Opp. Gitamandir Bhaktinagar Circle, Gitamandir Road Rajkot Gujarat India Rajkot Gujarat 362002 Na India	1000
5	Naman Manoj Solanki	DZTPS9296B	Prayag C Second Floor B/H Mohit Hotel Shroff Road Rajkot Gujarat 360001 India	1000
6	Namrata Maheshkumar Vaghela	ASHPV2860Q	Madhuvan-9, Janta Society Lic Office, Mahila College Rajkot	14696

			Gujarat 360001 Rajkot India	
7	Hirva Sandeepbhai Vasoya	BVEPV3768G	Jamna 77 B Panchwati Society Stareet No 5 Rajkot Gujarat 360001 Rajkot Kalavad Road Rajkot India	1000
			Total	**1500623**

For and on Behalf of the Board of Directors

WELDOR CNC MACHINES LIMITED

Maheshkumar Vaghela
Managing Director
DIN: 01642816

Nikunj Vaghela
Whole-Time Director
DIN: 10870838

WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

BALANCE SHEET AS AT 31/03/2026

(Amount in INR Lakh)

Particulars	Note No.	Figures as at the end of current reporting period - 31-03-2026	Figures as at the end of previous reporting period - 31-03-2025
I. EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
(a) Share Capital	1	150.06	150.06
(b) Reserves and Surplus	2	717.81	216.11
(c) Money received against Share Warrants			
(2) Share Application Money Pending Allotment		-	-
(3) Non-Current Liabilities			
(a) Long-Term Borrowings	3	76.47	149.82
(b) Deferred Tax Liabilities (Net)		-	-
(c) Other Long Term Liabilities	4	-	-
(d) Long-Term Provisions	5	15.43	-
(4) Current Liabilities			
(a) Short-Term Borrowings	6	743.74	87.82
(b) Trade Payables -	7		
(A) Total outstanding dues of MSME		-	-
(B) Total outstanding dues of Other than MSME		721.90	457.45
(c) Other Current Liabilities	8	140.80	267.47
(d) Short-Term Provisions	9	178.53	105.01
Total Equity and Liabilities		**2,744.74**	**1,433.75**
II. ASSETS			
(1) Non-Current Assets			
(a) Property, Plant and Equipment and Intangible Assets	10		
(i) Property, Plant and Equipment		529.52	187.65
(ii) Intangible Assets		2.30	-
(iii) Capital Work-in-Progress		-	-
(iv) Intangible Assets Under Development		-	-
(b) Non-Current Investments	11	-	85.73
(c) Deferred Tax Assets (Net)		8.75	1.51
(d) Long-term Loans and Advances	12	276.03	14.11
(e) Other Non-Current Assets	13	35.41	-
(2) Current Assets			
(a) Current Investments	14	-	-
(b) Inventories	15	898.10	384.00
(c) Trade Receivables	16	707.49	483.13
(d) Cash and Cash Equivalents	17	40.13	208.42
(e) Short-Term Loans and Advances	18	242.76	-
(f) Other Current Assets	19	4.24	69.20
Total Assets		**2,744.74**	**1,433.75**
Contingent Liabilities and Commitments	20	-	-

See accompanying notes to the Financial Statements

For and on Behalf of the Board of Directors of
WELDOR CNC MACHINES LIMITED

MAHESHKUMAR GORDHANDAS VAGHELA
Director, DIN No - 01642816

NIKUNJ MAHESHKUMAR VAGHELA
Director, DIN No - 10870838

Vandankumar Mahendrabhai Dave
CFO
PAN: CNZPD8986L

Paragkumar Sandipkumar Dave
Company Secretary
M. No.:- A54961

Place : Rajkot
Date : 31/08/2026

As per our report of even date.
For SUNIT M CHHATBAR & CO.
Chartered Accountants
Firm's Registration No. - 141068W

(CA Sunit M Chhatbar)
Proprietor
Membership No. - 166095
UDIN : 26166095RFIUTB3867

Place : Rajkot
Date : 31/08/2026

WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

STATEMENT OF PROFIT & LOSS FOR THE YEAR ENDED 31ST MARCH 2026

(Amount in INR Lakh)

	Particulars	Note No.	Figures for the current reporting period - 31-03-2026	Figure for the previous reporting period - 31-03-2025
I	Revenue From Operations	A	2,531.44	357.47
II	Other Income	B	0.83	0.07
III	**Total Income (I+II)**	-	**2,532.27**	**357.54**
IV	EXPENSES:			
	Cost of Materials Consumed	C	1,612.47	-
	Purchase of Stock-in-Trade	D	-	124.93
	Change in inventory of finished goods	E	(287.54)	94.59
	Change in inventory of Work-in-progress & Stock-in-Trade	F	(36.10)	-
	Employee Benefits Expenses	G	201.30	27.55
	Finance costs	H	44.20	1.75
	Depreciation and amortization expenses	I	71.46	6.36
	Other Expenses	J	254.37	14.32
IV	**Total expenses**	-	**1,860.16**	**269.49**
V	Profit/(Loss) before exceptional items and tax	(III-IV)	672.11	88.04
VI	Exceptional Items	K	-	-
VII	Profit before extraordinary items and tax	(V - VI)	672.11	88.04
VIII	Extraordinary items	L	-	-
IX	**Profit/(Loss) before tax**	**(VII-VIII)**	**672.11**	**88.04**
X	**Tax expense: -**			
	(1) Current Tax		174.15	23.67
	(2) MAT Credit Entitlement		-	-
	(3) Deferred Tax Assets / (Liabilities)	DTA/(DTL)	1.59	1.51
XI	**Profit/(Loss) for the period from continuing operation**	**(IX-X)**	**499.56**	**65.89**
XII	Profit/(Loss) for discontinued operation		-	-
XIII	Tax expenses of discontinued operations		-	-
XIV	Profit/(Loss) form Discontinued operation (after tax)	(XII-XIII)	-	-
XV	**Profit/(Loss) for the period**	**(XI+XIV)**	**499.56**	**65.89**
XVI	Earnings per equity share:			
	(1) Basic	In Rs.	8.32	0.44
	(2) Diluted	In Rs.	8.32	0.44

See accompanying notes to the Financial Statements

For and on Behalf of the Board of Directors of
WELDOR CNC MACHINES LIMITED

MAHESHKUMAR GORDHANDAS VAGHELA
Director, DIN No - 01642816

NIKUNJ MAHESHKUMAR VAGHELA
Director, DIN No - 10870838

Vandankumar Mahendrabhai Dave
CFO
PAN: CNZPD8986L

Paragkumar Sandipkumar Dave
Company Secretary
M. No.:- A54961

Place : Rajkot
Date : 31/08/2026

As per our report of even date.
For SUNIT M CHHATBAR & CO.
Chartered Accountants
Firm's Registration No. - 141068W

(CA Sunit M Chhatbar)
Proprietor
Membership No. - 166095
UDIN : 26166095RFIUTB3867
Place : Rajkot
Date : 31/08/2026

WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

Cash Flow Statement as on 31/03/2026

Particulars	Amount in Lakh INR	INR
A : CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax		672.11
Add : Depreciation	71.46	
Add : Finance Cost	44.20	
Add : Interest on FD	(0.83)	
Add : Loss on Sale of Assets	2.93	
Add : Gratutiy Expense	15.43	
Add : Others if any	-	133.19
Less : Interest income	-	
Less : Profit on sale of Assets	-	
Less : Others if any	-	
Operating profit before working capital changes		805.31
Adjustments for:		
Decrease/(Increase) in Receivables	(224.36)	
Decrease/(Increase) in Inventories	(514.10)	
Decrease/(Increase) in Short term loans and advance	-	
Increase/(Decrease) in Short term Provision	(2.62)	
Increase/(Decrease) in Other current Liability	(126.67)	
Decrease/(Increase) in Other current assets	64.96	
Increase/(Decrease) in Payables	264.44	(538.35)
Cash generated from operations		266.95
Income Tax paid		(103.66)
Cash flow before extraordinary item		163.30
Proceeds from earthquake disaster settlement		-
Net Cash flow from Operating activities		**163.30**
B : CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets	(418.56)	
Sale of Fixed Assets	-	
Increase in Long & Short Term Advances & Investment	(418.95)	
Increase in other Current & NON Current Assets	(35.41)	
Interest income	0.83	
Net Cash used in Investing activities		**(872.09)**
C : CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issuance of share capital	2.13	
Proceeds from Long term Borrowings	(73.35)	
Proceeds from Short term Borrowings	655.92	
Interest paid	(44.20)	
Net Cash used in financing activities		**540.50**
Net increase in Cash & Cash Equivalents		**(168.29)**
Cash and Cash equivalents as at	31/03/2025	208.42
Cash and Cash equivalents as at	31/03/2026	40.13

Cash & Cash Equivalents	As on 31/03/2026	31/03/2025
Cash in Hand	25.84	17.56
Cash at Bank	14.29	190.86
Cash & Cash equivalents as stated	**40.13**	**208.42**

See accompanying notes to the Financial Statements

For and on Behalf of the Board of Directors of
WELDOR CNC MACHINES LIMITED

MAHESHKUMAR GORDHANDAS VAGHELA
Director, DIN No - 01642816

Vandankumar Mahendrabhai Dave
CFO
PAN: CNZPD8986L

NIKUNJ MAHESHKUMAR VAGHELA
Director, DIN No - 10870838

Paragkumar Sandipkumar Dave
Company Secretary
M. No.:- A54961

Place : Rajkot
Date : 31/08/2026

As per our report of even date.
For SUNIT M CHHATBAR & CO.
Chartered Accountants
Firm's Registration No. - 141068W

SUNIT M CHHATBAR & CO. * CHARTERED ACCOUNTANTS * M.No. 166095 FRN - 141068W

(CA Sunit M Chhatbar)
Proprietor
Membership No. - 166095
UDIN : 26166095RFIUTB3867
Place : Rajkot
Date : 31/08/2026

WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 1 Share Capital		
AUTHORISED SHARE CAPITAL		
15,10,000 Equity Shares of face value of Rs. 10 Each	**151.00**	**151.00**
ISSUED, SUBSCRIBED & FULLY PAID UP CAPITAL		
15,00,600 Equity Shares of face value of Rs. 10 Each	150.06	150.06
Total	**150.06**	**150.06**

(a) Reconciliation of Number of shares at the beginning and at the end of the reporting period :

Particulars	Figures as at 31/03/2025	Figures as at
Number Of Equity Shares as at the beginning of the Financial year	1,50,06,230.00	-
Add : Number of Shares Issued during the period	-	1,50,06,230.00
Less : Number of Shares Bought Back during the period	-	-
Number Of Equity Shares as at the end of the financial Years	**1,50,06,230.00**	**1,50,06,230.00**

(b) Rights, Preferences and Restrictions attached to Equity Shares :

The company has only one class of equity share having par value of Rs.10 per share. Each holder of the equity share is entilted to one vote per share. Whenever the company declares dividend it will be paid in Indian Rupees.

In the event of liquidation of the Company, the holders of Equity Shares will be entitled to receive any of the remaining assets of the Company, after distribution of all preferential amounts. However, no such preferential amounts exist curently. The distribution will be in proportion to the number of Equity Shares held by the Shareholders.

(c) Details of Shares held by its Holding company & Subsidiaries Company etc.. :

SL NO.	Name of the Share Holders	No of Share	% of Share 31/03/2026	% of Share 31/03/2025
	NIL	**0**	**0.00%**	**0.00%**
	Total	**0**	**0.00%**	**0.00%**

(d) Details of Shareholders holding more than 5% Shares in the company at the end of Reporting Period :

SL NO.	Name of the Share Holders	No of Share	% of Share 31/03/2026	% of Share 31/03/2025
1	**Maheshkumar Gordhandas Vaghela**	**9775840**	**65.15%**	**65.15%**
2	**Minaben Maheshbhai Vaghela**	**4356570**	**29.03%**	**29.03%**
	Total	**14132410**	**94.18%**	**94.18%**

SUNIT M. CHHATBAR & CO. CHARTERED ACCOUNTANTS M. No. 166095 FRN. 141088W

WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars		Figures as at 31/03/2026	Figures as at 31/03/2025

(e) Details of Shares held by the Promoters at the end of the year 2024-25 :

SL NO.	Name of the Share Holders	31/03/2025		
		No of Share	% of Total Share	% change During the Year
1	Maheshkumar Gordhandas Vaghela	9775840	65.15%	0.00%
2	Minaben Maheshbhai Vaghela	4356570	29.03%	0.00%
	Total	14132410	94.18%	-

NOTE : *% change During the Year has been computed with respect to the number at the beginning of the year.*

Note. - 2
Reserves & Surplus

(a)	**Capital Reserves**			
	Opening balance		-	-
	Add : Addition during the year		-	-
	Less : Deduction during the year		-	-
	Closing Balance at the end of of the year	A	-	-
(b)	**Capital Redemption Reserve**			
	Opening balance		-	-
	Add : Addition during the year		-	-
	Less : Deduction during the year		-	-
	Closing Balance at the end of of the year	B	-	-
(c)	**Securities Premium**			
	Opening balance		-	-
	Add : Addition during the year		-	-
	Less : Deduction during the year		-	-
	Closing Balance at the end of of the year	C	-	-
(d)	**Debenture Redemption Reserve**			
	Opening balance		-	-
	Add : Addition during the year		-	-
	Less : Deduction during the year		-	-
	Closing Balance at the end of of the year	D	-	-
(e)	**Revaluation Reserve**			
	Opening balance		-	-
	Add : Addition during the year		-	-
	Less : Deduction during the year		-	-
	Closing Balance at the end of of the year	E	-	-
(f)	**Share Options Outstanding Account**			
	Opening balance		-	-
	Add : Addition during the year		-	-
	Less : Deduction during the year		-	-
	Closing Balance at the end of of the year	F	-	-
(g)	**Other :- Capital Subsidy**			
	Opening balance		-	-
	Add : Addition during the year		-	-
	Less : Deduction during the year		-	-
	Closing Balance at the end of of the year	G	-	-
(h)	**Surplus (Statement of Profit & Loss)**			
	Opening balance		216.11	150.23
	Add : Prior Periof Adjustments		2.13	-
	Add : Net Profit/(Loss) for the current year		499.56	65.89
			717.81	216.11
	Closing Balance at the end of of the year	H	717.81	216.11
	GRAND TOTAL (A+B+C+D+E+F+G+H)		**717.81**	**216.11**

SUNIL CHHATBAR & CO. CHARTERED ACCOUNTANTS M. No. 166095 FRN - 141068W

WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 3 Long-Term Borrowing		
Secured Borrowings: -		
(a) Bonds/debentures	-	-
(b) Term Loans - From Banks	-	29.89
Less : Installments Due Within One Year	-	-
(c) Term Loans - From Other Parties	65.26	119.93
Less : Installments Due Within One Year	20.79	-
	44.47	119.93
(d) Deferred Payment Liabilities	-	-
(e) Deposits	-	-
(f) Loans and advances from Related Parties	-	-
(g) Long term maturitites of finance lease obligation	-	-
(h) Other loans advances (specify nature)	-	-
Total Secured Borrowing (A)	**44.47**	**149.82**
UN-Secured Borrowings: -		
(a) Bonds/debentures	-	-
(b) Term Loans - From Banks	46.98	-
Less : Installments Due Within One Year	14.98	-
	32.00	-
(c) Term Loans - From other Parties	-	-
Less : Installments Due Within One Year	-	-
	-	-
(d) Deferred Payment Liabilities	-	-
(e) Deposits	-	-
(f) Loans and advances from Related Parties	-	-
(g) Long term maturitites of finance lease obligation	-	-
() Other loans advances (specify nature)	-	-
Total UN-Secured Borrowing (B)	**32.00**	**-**
GRAND TOTAL (A+B)	**76.47**	**149.82**



WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars		Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 4 Other Long-Term Liabilities			
(a) Trade Payables			
(I) Total outstanding dues of MSME	**[Sub Note -1]**	-	-
(II) Total outstanding dues of Other than MSME	**[Sub Note -1]**	-	-
(b) Others (specify nature)		-	-
Total		-	-
Note. -5 Long-Term Provisions			
(a) Provisions for Gratuity		15.43	-
(b) Others (Dues of Capital Assets Purchase)		-	-
Total		15.43	-
Note. - 6 Short-Term Borrowings			
Secured Borrowings: -			
(a) Loans Repayable on Demand :			
From Banks		565.90	87.82
From other Parties		-	-
(b) Loans and advances from Related Parties		-	-
(c) Deposits		-	-
(d) Other loans advances (specify nature)		-	-
(e) Current Maturities of Long Term Borrowings		20.79	-
Total Secured Borrowing (A)		586.69	87.82
UN-Secured Borrowings: -			
(a) Loans Repayable on Demand :			
From Banks		-	-
From other Parties		-	-
(b) Loans and advances from Related Parties		142.08	-
(c) Deposits		-	-
(d) Other loans advances (specify nature)		-	-
(e) Current Maturities of Long Term Borrowings		14.98	-
Total UN-Secured Borrowing (A)		157.06	-
GRAND TOTAL (A+B)		743.74	87.82

SUNIT M CHHATBAR & CO. * CHARTERED ACCOUNTANTS * M. No. 186095 FRN - 141066W

WELDOR CNC MACHINES LIMITED
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Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
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"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 7 Trade Payable		
Trade payables as per the Ageing Schedule **[Sub Note -1]**		
(A) Total outstanding dues of MSME	-	-
(B) Total outstanding dues of Other than MSME	721.90	457.45
Total	**721.90**	**457.45**

Disclosure relating to suppliers registered under MSMED Act based on the information available with the entity Company:

	Amount remaining unpaid at the end of each accounting year:	31/03/2025	31/03/2024
(a)	Total Outstanding Principal at the end of the year	-	-
	Total Outstanding Interest at the end of the year	-	-
	Total Outstanding of MSME	**-**	**-**
(b)	The amount of interest paid by the buyer under MSMED Act, along with the amount of the payment made to the supplier beyond the appointed day during each accounting year.	-	-
(c)	The amount of interest due and payable for the period (where the principal has been paid but interest under the MSMED Act, 2006 not paid)	-	-
(d)	The amount of interest accrued and remaining unpaid at the end of each accounting year.	-	-
(e)	The amount of further interest due and payable even in the succeeding year, until such date when the interest dues as above are actually paid to the small enterprise, for the purpose of disallowance as a deductible expenditure under section 23 of MSMED Act 2006.	-	-

Note. - 8 Other Current liabilities:			
(a)	Current maturities of finance lease obligations	-	-
(b)	Interest accrued but not due on borrowings	-	-
(c)	Interest accrued and due on borrowings;	-	-
(d)	Income received in advance;	-	-
(e)	Unpaid dividends;	-	-
(f)	Application money received for allotment of securities and due for refund and interest accru	-	-
(g)	Unpaid matured deposits and interest accrued thereon	-	-
(h)	Unpaid matured debentures and interest accrued thereon;	-	-
(i)	**Other payables :**	-	-
	Advance from Customers	82.54	219.88
	Salary Payable	18.43	10.58
	ITC TO BE REVERSE	0.50	-
	PROFESSIONAL TAX A/C.	0.73	0.11
	PROVIDENT FUND A/C.	1.43	1.36
	Central Tax A/c. (O/P)	0.00	-
	GST Provisional A/c. - Primary Unit	0.01	-
	GST Payable	-	33.20
	Integrated Tax A/c. (O/P)	0.00	-
	State/UT Tax A/c. (O/P)	0.00	-
	TCS 206C (1H) A/c.	0.01	-
	TDS ON PROFESSIONAL FEES U/S.194J	0.88	-
	TDS Payble	-	0.43
	TDS PAYABLE U/S.194Q	0.65	-
	TDS PAYABLE U/S.194C	1.14	-
	TDS PAYABLE U/S.194I	0.30	-
	Cash Ledger(CGST) - Primary Unit	4.32	-
	Cash Ledger(SGST) - Primary Unit	0.09	-
	Loan and Advance	-	1.91
	Cash Ledger(IGST) - Primary Unit	23.19	-
	Payable for Expense	6.56	-
	Total	**140.80**	**267.47**

SUNIT M CHHATBAR & CO. M. No. 166095 FRN - 141068W CHARTERED ACCOUNTANTS

WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 9 Short-Term Provisions		
(a) Provisions for Employee Benefits	-	-
(b) Other Provisons :		
Provision for Income Tax	178.08	104.36
Provision for Audit Fees	-	0.65
Provision for Gratuity	0.45	-
Total	**178.53**	**105.01**
Note No. - 11 Non-Current Investments		
Other Invetsment :		
(a) Investment Property	-	-
(b) Investments in Equity Instruments	-	-
(c) Investments in Preference Shares	-	-
(d) Investments in Government or Trust Securities	-	-
(e) Investments in Debentures or Bonds	-	-
(f) Investments in Mutual Funds	-	-
(g) Investments in Partnership Firms	-	-
(h) Other non-current investments (specify nature)	-	85.73
Total	**-**	**85.73**
Aggregate amount of quoted investments and market value	Not Applicable	Not Applicable
Aggregate amount of Unquoted Investment	-	-
Aggregate provision for diminution in value of investments.	-	-
Note No. - 12 Long-Term Loans and Advances:		
(a) Capital Advances :		
Secured, considered good;	-	-
Unsecured, considered good;	276.03	-
Doubtful	-	-
Less : Provision for Doubtful Advances	-	-
	276.03	-
(b) Loans and advances to related parties :		
Secured, considered good;	-	-
Unsecured, considered good;	-	14.11
Doubtful	-	-
Less : Provision for Doubtful Advances	-	-
	-	14.11
(c) Other Loans and Advances :		
Secured, considered good;	-	-
Unsecured, considered good;	-	-
Doubtful	-	-
Less : Provision for Doubtful Advances	-	-
	-	-
Total	**276.03**	**14.11**

SUNIT M CHHATBAR & CO. CHARTERED ACCOUNTANTS M. No. 166095 FRN - 141068W

WELDOR CNC MACHINES LIMITED
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"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note No. - 13 Other Non-Current Assets:		
(i) **Long-term Trade Receivables :**		
(a) Secured, considered good	-	-
(b) Unsecured, considered good		
(c) Doubtful		
(ia) Security Deposit	-	-
(ii) Advances Given to Vendors	-	-
(iii) FD with Bank	35.41	-
Total	**35.41**	**-**
Note No. - 14 Current Investments		
(a) Investments in Equity Instruments;	-	-
(b) Investment in Preference Shares;	-	-
(c) Investments in Government or Trust Securities;	-	-
(d) Investments in Debentures or Bonds;	-	-
(e) Investments in Mutual Funds;	-	-
(f) Investments in Partnership Firms;	-	-
(g) Other Investments (specify nature).	-	-
Total	**-**	**-**
The basis of valuation of individual investments;	Not Applicable	Not Applicable
Aggregate amount of quoted investments and market value thereof	Not Applicable	Not Applicable
Aggregate amount of unquoted investments	-	-
Aggregate provision made for diminution in value of investments.	-	-
Note No. - 15 Inventories		
(a) Raw Materials;	349.24	-
(b) Work-in-Progress;	141.34	-
(c) Finished Goods;	407.52	384.00
(d) Stock-in-Trade (in respect of goods acquired for trading);	-	-
(e) Stores and spares;	-	-
(f) Loose tools;	-	-
(g) Goods in Transit - Rawmaterial & Loose Tools	-	-
(h) Others (specify nature).	-	-
Total	**898.10**	**384.00**
Method of valuation shall be stated.	As Per Notes on Accounts	

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CHARTERED ACCOUNTANTS

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Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
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"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars		Figures as at 31/03/2026	Figures as at 31/03/2025
Note No. - 16 **Trade Receivables**			
Trade Receivables, as per Ageing Schedules	**[Sub Note -2]**		
(a) Secured, considered good;		707.49	483.13
(b) Unsecured, considered good;			-
(c) Doubtful		-	-
	Total	**707.49**	**483.13**
Note No. - 17 **Cash and Cash Equivalents**			
(a) Balances with banks;		14.29	190.86
(b) Cheques, drafts on hand;		-	-
(c) Cash on hand		25.84	17.56
(d) Fixed Deposit with Bank		-	-
	Total	**40.13**	**208.42**
Fixed deposits with more than twelve months maturity Value is Rs.		Not Applicable	Not Applicable
Earmarked balances with banks (for example, for unpaid dividend) shall be separately stated.		Not Applicable	Not Applicable
Balances with banks to the extent held as margin money or security against the borrowings, guarantees, other commitments shall be disclosed separately.		Not Applicable	Not Applicable
Repatriation restrictions, if any, in respect of cash and bank balances shall be separately stated		Not Applicable	Not Applicable
Bank deposits with more than twelve months maturity shall be disclosed separately.		Not Applicable	Not Applicable
Note. - 18 **Short-Term Loans and Advances:**			
(a) Loans and advances to related parties (giving details thereof);			
(a) Secured, considered good		-	-
(b) Unsecured, considered good		-	-
(c) Doubtful		-	-
(b) Advance Given to Vendors		242.76	-
	Total	**242.76**	**-**
Note. - 19 **Other Current Assets**			
(a) Balance With Revenue & GST Authority		1.56	-
(b) Advance Salary		1.89	-
(c) Unclaim TDS		-	0.03
(d) TDS Receivable		-	0.01
(e) TCS Receivable		-	0.69
(f) Advance to creditors		-	68.46
(g) Interest Receivable		0.79	-
	Total	**4.24**	**69.20**



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"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 20 Contingent Liabilities and Commitments		
(i) Contingent liabilities :		
(a) Claims against the compnay not acknowledged as debt	-	-
(b) Guarantees excluding financial gurantees	-	-
(c) Other money for which the company is contingently liable	-	-
(ii) Commitments :		
(a) Estimated amount of contracts remaining to be executed on capital account and not provided for	-	-
(b) Uncalled liability on shares and other investment partly paid	-	-
(c) Other (specify nature)	-	-
Total	**-**	**-**
Note No. - A Revenue From Operations		
(a) Sale of Products	2,531.44	357.47
(b) Sale of Services	-	-
(c) Other operating revenues;	-	-
Total	**2,531.44**	**357.47**
Note No. - B Other Income		
(a) Interest Income	0.83	0.07
(b) Dividend Income;	-	-
(c) Net gain/loss on sale of investments;	-	-
(d) Discount on Purchase	-	-
(e) Misc Income	-	-
Total	**0.83**	**0.07**
Note No. - C Cost of Materials Consumed		
Opening Stocks of Raw Material	158.78	-
Add: Purchase of Raw Materials	1,802.93	-
Add: Direct Expenses/ Project Exp	-	-
Add: Freight & Transportation	-	-
Add: Packing Material	-	-
Add: Wages / Other Exp	-	-
Add: Wastage of Goods	-	-
	1,961.71	-
Less: Closing Stocks of Raw material	349.24	-
Total	**1,612.47**	**-**

SUNIT M CHHATBAR & CO
M. No. 166095
FRN 141068W
CHARTERED ACCOUNTANTS

WELDOR CNC MACHINES LIMITED
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Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note No. - D **Purchase of Stock-in-Trade**		
Purchase of Stock-in-Trade	-	124.93
Total	**-**	**124.93**
Note No. - E **Changes in inventories of Finished Goods**		
Opening Stocks of Finished Goods	119.98	478.58
Closing Stocks of Finished Goods	407.52	384.00
Total	**(287.54)**	**94.59**
Note No. - F **Changes in inventories of WIP & Stock-in-Trade**		
Changes in Work-in-Progress		
Opening Stocks of Work-in-Progress	105.24	-
Closing Stocks of Work-in-Progress	141.34	-
Total (A)	**(36.10)**	**-**
Changes in Stock-in-Trade		
Opening Stocks of Work-in-Progress	-	-
Closing Stocks of Work-in-Progress	-	-
Total (B)	**-**	**-**
GRAND TOTAL (A+B)	**(36.10)**	**-**
Note No. - G **Employee benefits expense**		
Salaries, Wages and Bonus	156.38	15.52
Director's Remuneration	27.86	9.36
Staff welfare Expenses	3.21	0.52
Gratuity Expenses	6.16	-
Professional Tax	0.75	0.11
Provident Fund	6.95	-
Employee PF	-	1.02
Employer PF	-	1.02
Total	**201.30**	**27.55**

SUNIT M CHHATBAR & CO. CHARTERED ACCOUNTANTS
M. No. 186098
FRN 141068W

WELDOR CNC MACHINES LIMITED
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"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note No. - H Finance Cost		
(a) Interest expense;		
(A) Interest Expense on CC	22.69	1.30
(B) Interest Expense on TL	12.61	0.45
(C) Interest Expense	-	-
Total (A)	**35.30**	**1.75**
(b) Other Borrowing Costs		
(A) Bank Charges	0.61	-
(B) Documentation Charge	-	-
(C) Loan Processing fee	8.29	-
Total (B)	**8.90**	**-**
(c) (A) Net Gain/Loss on foreign currency	-	-
Total (C)	**-**	**-**
GRAND TOTAL (A+B+C)	**44.20**	**1.75**
Note No. - I Depreciation & Amotization Expense		
Depreciation shall be classified as:		
(a) Depreciation of Tangible assets	71.21	6.36
(b) Amortization of intangible assets	0.25	-
Total	**71.46**	**6.36**
Note No. - J Other Expenses		
(a) Direct Expenses		
Job Work Exp	88.85	2.45
Factory General Expenses	7.10	0.17
Transportation Expenses	24.94	0.45
	-	-
(b) Indirect Expenses	-	-
Repairs And Maintenance	5.85	-
Late Delivery Fees	-	2.68
Insurance Expenses	1.09	-
Gst, Tds Interest & Late Fees	0.48	-
Avertisement & Marketing Expenses	38.54	-
Stationery & Printing Exp.	1.32	-
Office Expenses	13.51	-
Legal Consulting & Professional Fees	7.17	-
Travelling & Conveyance	21.33	-
Courier Exp.	0.58	0.06
Audit Fees	1.50	0.65
Tender Fees	1.24	-
Donation	0.15	-
Miscallenous Expense	0.72	0.10
Import Charges	0.32	-
Rent Expenses	12.36	-
Interest on Income tax	13.17	-
Exhibitation Exp	11.22	-
Electricity expense	-	0.65
Printing & Stationary	-	0.16
Professional fees	-	2.23
Service expense	-	1.34
Digital Signature expense	-	0.03
Hotel expense	-	0.02
Legal fees	-	0.05
Mobile expense	-	0.05
Petrol expense	-	0.22
Recruitment expense	-	0.06
Tour expense	-	2.53
Vehicle related expense	-	0.30
Bank charges	-	0.13

SUNIT M CHHATBAR & CO
M. No. 166085
FRN - 141068W
CHARTERED ACCOUNTANTS

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Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
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"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Loss on sale of car	2.93	-
Forex Loss	0.01	-
Bad Debts	-	-
Total (B)	**254.37**	**14.32**
GRAND TOTAL (A+B)	**254.37**	**14.32**



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"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note No. - K **Exceptional Items**		
Loss due to fire	-	-
Voluntary retirement scheme (VRS) expense	-	-
One-time settlement with lenders	-	-
Loss / (Gain) on loan waiver	-	-
Loss on disposal of investment	-	-
Total	**-**	**-**
Note No. - L **Extraordinary items**		
Loss due to Earthquake	-	-
Flood damage to inventory and propert	-	-
Cyclone/Storm damage to factories or warehouses	-	-
Total	**-**	**-**
Note No. - M **Profit/(Loss) frrom discontinued operation**		
Profit, Profit/(Loss) for discontinued operation	-	-
Tax expenses of discontinued operations	-	-
Total	**-**	**-**



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"SUBNOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

Sub Note. - 1
Trade Payables Ageing Schedule

Trade Payables Ageing Schedule at the end of the year 2025-26 **(Amount in INR Lakh)**

Particulars	Outstanding for following periods from due date of payment (2025-26)				
	Less than 1 year	1-2 years	2-3 years	More than 3 years	Total
(i) (a) Micro & Small Enterprises (MSME Payment Rule Applied)	-	-	-	-	-
(b) Medium Enterprises (MSME Payment Rule Not Applied)	-	-	-	-	-
(ii) Other Trade Payable (Other than MSME)	719.10	2.80	-	-	721.90
(iii) (a) Disputed Dues - Micro & Small Enterprises	-	-	-	-	-
(iii) (b) Disputed Dues - Medium Enterprises	-	-	-	-	-
(iv) Disputed Dues - Others	-	-	-	-	-
Total	**719.10**	**2.80**	**-**	**-**	**721.90**

Notes :- The ageing requirement shall not apply to the trade payables which are not due for payment and as on Balance Sheet date there are no "Unbilled" and "Not due" trade payables, hence the same are not disclosed in the ageing schedule of 2025-26.

Trade Payables Ageing Schedule at the end of the year 2024-25 **(Amount in INR Lakh)**

Particulars	Outstanding for following periods from due date of payment (2024-25)				
	Less than 1 year	1-2 years	2-3 years	More than 3 years	Total
(i) (a) Micro & Small Enterprises (MSME Payment Rule Applied)	-	-	-	-	-
(b) Medium Enterprises (MSME Payment Rule Not Applied)	-	-	-	-	-
(ii) Other Trade Payable (Other than MSME)	457.45	-	-	-	457.45
(iii) (a) Disputed Dues - Micro & Small Enterprises	-	-	-	-	-
(iii) (b) Disputed Dues - Medium Enterprises	-	-	-	-	-
(iv) Disputed Dues - Others	-	-	-	-	-
Total	**457.45**	**-**	**-**	**-**	**457.45**

Notes :- The ageing requirement shall not apply to the trade payables which are not due for payment and as on Balance Sheet date there are no "Unbilled" and "Not due" trade payables, hence the same are not disclosed in the ageing schedule of 2024-25.

Sub Note. - 2
Trade Receivables ageing schedule

Trade Receivables ageing schedule at the end of the year 2025-26 **(Amount in INR Lakh)**

Particulars	Receivables for following periods from due date of payment (2025-26)					
	Less than 6 months	6 months - 1 year	1-2 years	2-3 years	More than 3 years	Total
(i) Undisputed Trade receivables – considered good	515.35	110.29	81.85	-	-	707.49
(ii) Undisputed Trade Receivables – considered doubtful	-	-	-	-	-	-
(iii) Disputed Trade Receivables considered good	-	-	-	-	-	-
(iv) Disputed Trade Receivables considered doubtful	-	-	-	-	-	-
(v) Unbilled Dues	-	-	-	-	-	-
Total	**515.35**	**110.29**	**81.85**	**-**	**-**	**707.49**

Trade Receivables ageing schedule at the end of the year 2024-25 **(Amount in INR Lakh)**

Particulars	Receivables for following periods from due date of payment (2024-25)					
	Less than 6 months	6 months - 1 year	1-2 years	2-3 years	More than 3 years	Total
(i) Undisputed Trade receivables – considered good	483.13	-	-	-	-	483.13
(ii) Undisputed Trade Receivables – considered doubtful	-	-	-	-	-	-
(iii) Disputed Trade Receivables considered good	-	-	-	-	-	-
(iv) Disputed Trade Receivables considered doubtful	-	-	-	-	-	-
(v) Unbilled Dues	-	-	-	-	-	-
Total	**483.13**	**-**	**-**	**-**	**-**	**483.13**



WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

Property, Plant and Equipment and Intangible Assets
Note No. - 10

(i) Property, Plant and Equipment as on 31-03-2026

(Amount in INR Lakh)

SL NO.	Particulars	GROSS BLOCK					DEPRECIATION				NET BLOCK	
		Original COST	Restated Adjustment	Addition	Sale / Scrap	Total As on 31/03/2026	Upto 31/03/2025	Restated Adjustment	During the Year	Total As on 31/03/2026	As at 31/03/2026	As at 31/03/2025
1	Plant & Machinery	138.57	51.80	419.31	0.00	609.68	4.86	48.91	62.17	115.95	493.74	133.71
2	Building	30.50	6.10	0.00	0.00	36.60	0.24	6.14	2.87	9.25	27.35	30.26
3	Office Equipments	7.86	3.57	0.91	0.00	12.35	0.39	6.89	1.94	9.22	3.12	7.47
4	Computer	4.18	1.83	0.88	0.00	6.89	0.31	2.01	2.88	5.20	1.69	3.87
5	Electric Equipments	2.10	0.42	0.05	0.00	2.56	0.09	0.82	0.42	1.33	1.23	2.01
6	Vehicle	7.70	4.84	0.00	2.93	9.61	0.32	8.06	0.38	8.76	0.85	7.38
7	Furniture	2.83	1.29	0.00	0.00	4.12	0.12	1.91	0.54	2.57	1.55	2.71
8	Intangible Asset	0.27	-0.27	0.00	0.00	0.00	0.03	-0.03	0.00	0.00	0.00	0.24
Current Year's Figures		**194.00**	**69.58**	**421.15**	**2.93**	**681.81**	**6.36**	**74.72**	**71.21**	**152.29**	**529.52**	**187.65**
Previous Year's Figures		**192.26**		**1.74**	**-**	**194.00**	**-**		**6.36**	**6.36**	**187.65**	**-**

(ii) Intangible Assets as on 31-03-2025

(Amount in INR Lakh)

SL NO.	Particulars	GROSS BLOCK					DEPRECIATION				NET BLOCK	
		Original COST	Restated Adjustment	Addition	Sale / Scrap	Total As on 31/03/2026	Upto 31/03/2025	Restated Adjustment	During the Year	Total As on 31/03/2026	As at 31/03/2026	As at 31/03/2025
1	Goodwill	-		-	-	-	-		-	-	-	-
2	Brands / trademarks	-		-	-	-	-		-	-	-	-
3	Computer Software	0.00	0.54	2.31	0.00	2.85	0.00	0.30	0.25	0.55	2.30	0.00
Current Year's Figures		**-**	**0.54**	**2.31**	**-**	**2.85**	**-**	**0.30**	**0.25**	**0.55**	**2.30**	**-**
Previous Year's Figures		**-**		**-**	**-**	**-**	**-**		**-**	**-**	**-**	**-**

SUNIT M CHHATBAR & CO
M. No. 166098
FRN - 141068W
CHARTERED ACCOUNTANTS

WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

Fixed Assets Statement As Per Income Tax Act as on 31st March 2026

Sl. No.	Particulars	Rate of Dep	WDV 01.04.2025	GROSS BLOCK Addition 1st Half	Addition 2nd Half	Sale/ Scrap	Total As on 31/03/2026	On WDV	DEPRECIATION Addition 1st Half	Addition 2nd Half	Additional Depreciation	Total As on 31/03/2026	WDV As On 31/03/2026
Tangible Assets													
1	Building	10.00%	30,56,637.55	-	-	-	30,56,637.55	3,05,664.00	-	-	-	3,05,664.00	27,50,973.55
2	Plant and Machinery	15.00%	1,53,23,316.45	1,45,36,611.00	2,74,18,979.66	5,43,906.86	5,67,35,000.26	22,16,911.00	21,80,492.00	20,56,423.00	-	64,53,826.00	5,02,81,174.26
3	Furniture and Fixtures	10.00%	5,26,459.45	4,600.00	-		5,31,059.45	52,646.00	460.00	-	-	53,106.00	4,77,953.45
4	Mobile & Instruments	40.00%	1,07,007.72	-	66,898.31		1,73,906.03	42,803.00	-	13,380.00	-	56,183.00	1,17,723.03
5	Computer and Software	40.00%	4,47,024.48	87,838.65	2,30,932.20		7,65,795.33	1,78,810.00	35,135.00	46,186.00	-	2,60,131.00	5,05,664.33
	Current Year's Figures		**1,94,60,445.65**	**1,46,29,049.65**	**2,77,16,810.17**	**5,43,906.86**	**6,12,62,398.62**	**27,96,834.00**	**22,16,087.00**	**21,15,989.00**	**-**	**71,28,910.00**	**5,41,33,488.62**
Intangible Assets													
1	Goodwill		-	-	-	-	-	-	-	-	-	-	-
2	Brands / trademarks	25.00%	-	-	-	-	-	-	-	-	-	-	-
3	Computer Software		-	-	-	-	-	-	-	-	-	-	-
	Current Year's Figures		**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**		**-**	**-**
	Grand Total		**1,94,60,445.65**	**1,46,29,049.65**	**2,77,16,810.17**	**5,43,906.86**	**6,12,62,398.62**	**27,96,834.00**	**22,16,087.00**	**21,15,989.00**		**71,28,910.00**	**5,41,33,488.62**

SUNIT M CHHATBAR & CO
M. No. 166098
FRN - 141868W
CHARTERED ACCOUNTANTS

WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

Ratio Disclosure

RATIOS	Numerator	Denominator	31/03/2026	31/03/2025	% of Variance	Reason of variance
Current Ratio	Current Assests	Current Liabilities	1.06	0.93	13.55%	NA
Debt-Equity Ratio	Debt/Loan	Shareholder's Equity	0.95	0.69	36.19%	Due Increase in the ratio was primarily due to an increase in debt relative to shareholders' equity.
Debt Service Coverage Ratio	EBITDA	Debt Service	1.24	2.76	-55.20%	Due to increase in debt service the ratio is increase
Return on Equity Ratio	Profit After Tax	Closing Shareholder's Equity	80.82%	118.03%	-31.52%	Due to increase in Average shareholder's equity the ratio is increase
Inventory Turnover Ratio	Sales Account	Closing Stock	2.01	2.43	-17.29%	NA
Trade Receivable Turnover Ratio	Net Credit Sales or Total Sales	Avg. Debtor or Closing Debtor	4.97	7.36	-32.41%	due to increae in trade receivables the ratio is decreased
Trade Payables Turnover Ratio	Net Credit Pur. or Total Purchas	Avg Creditor or Closing Creditor	3.15	2.40	31.00%	due to increae in Purchase the ratio is Increase
Net Capital Turnover Ratio	Net Annual Sales	Closing Working Capital	12443.74%	-650.62%	2012.59%	Due to increase in working capital ratio is highly increase
Net Profit Ratio	Net Profit After Tax	Net Sales	19.73%	18.43%	7.07%	Due to Increase in Revenue Ratio Highly Increase
Return on Capital Employed	EBIT	Capital Employed	101.92%	135.61%	-24.85%	Increase in Sales Ratio, Ratio Decreased
Return on Investment	Net Profit	Investment	51.49%	16.99%	202.97%	NA

Note :Explanation shall be provided for any change in the ratio by more than 25% as compared to the preceding year.



WELDOR CNC MACHINES LIMITED
CIN - U28229GJ2024PLC157041

Plot No. 6/A, Plot No. 6/B, Revenue Survey no. 240p,
Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

Deffered Tax Assets / Liability Calculation

Financial Year	31/03/2026	
	Current Year	
	Companies Act	Income Tax Act
Depreciation As Per	71,45,578.59	71,28,910.00
Gratuity Exp	6,15,665.00	-
	77,61,243.59	**71,28,910.00**
Timing Diference (If Positive then DTA otherwise DTL)	**6,32,333.59**	
31/03/2026 DTA/(DTL)	1,59,146.00	
Restated Adjustment DTA/(DTL)	5,64,761.63	
31/03/2025 DTA/(DTL)	1,51,206.00	
31/03/2026 DAT/(DTL)	**8,75,113.63**	

Inocme Tax Liability Calculation

Financial Year		31/03/2026	
Net Profit before Tax	**A**		**6,72,11,371.83**
Add : Expenses Disallowed :			
Dep as per Companies Act		71,45,578.59	
Under Section 37		32,589.00	
Gratuity Expense		6,15,665.00	
Interest on Income tax		13,16,942.89	
Total Addition in Profit	**B**	-	**91,10,775.48**
Less : Expenses Allowed :			
Dep as per IT Act		(71,28,910.00)	
Preiminary Exp as per IT Act		-	
Carry forward loss + Unabsorbed Depreciation			
Total Deduction from Profit	**C**	-	**(71,28,910.00)**
Taxable Profit	**A+B+C**	-	**6,91,93,237.31**
Tax @ 26% (25% + 4%)			**1,74,14,553.00**
Less: MAT Tax Credit.....			-

SUNIT M. CHHATBAR & CO. CHARTERED ACCOUNTANTS M. No. 168095 FRN - 141068W

Related Party Disclosure
Appendix - 1

No	Name Of Person	Relation With The Company
1	MAHESHKUMAR GORDHANDAS VAGHELA	Promoter & Director
2	NIKUNJ MAHESHKUMAR VAGHELA	
3	MINABEN MAHESHKUMAR VAGHELA	
4	HIRVA SANDEEPBHAI VASOYA	Spouse of Nikunj Maheshkumar Vaghela
5	NAMRATA MAHESHKUMAR VAGHELA	Daughter of Maheshkumar Gordhandas Vaghela & Minaben maheshkumar Vaghela & Sister of Nikuj Maheshkumar Vaghela
6	SUMITA GIRISHBHAI MISTRY	Sister of Maheshkumar Gordhandas Vaghela
7	MAHESHKUMAR GORDHANDAS VAGHELA (HUF)	Director's HUF
8	ARUN DASH	Independent Director
9	MAHIPAL SINGH CHOUHAN	Independent Director
10	TUSHAR RAI SHARMA	Independent Director
11	PARAGKUMAR SANDIPKUMAR DAVE	Company secretary
12	WELDOR ENGINEERING PRIVATE LIMITED	Company in which Maheshkumar Godhandas Vaghela (Promoter & Director) is Interested
13	VANDANKUMAR MAHENDRABHAI DAVE	Chief Financial Officer

Statement showing details of related party transaction:

No	Particular	Nature Of Transaction	For the year ended March 31, 2026
1	MAHESHKUMAR GORDHANDAS VAGHELA	Opening balance Loan	74.78
		Loan taken during the year	57.92
		Loan repaid during the year	34.65
		Closing balance- Loan Liablity	98.05
		Remuneration	6.60
		Remuneration payable	-
		Rent Expenses	12.00
		Rent Expenses payable	2.25
2	MAHESHKUMAR GORDHANDAS VAGHELA (HUF)	Opening balance Loan	16.64
		Loan taken during the year	-
		Loan repaid during the year	16.64
		Closing balance- Loan Liablity	0.00
3	NIKUNJ MAHESHKUMAR VAGHELA	Opening balance Loan	11.22
		Loan taken during the year	2.45
		Loan repaid during the year	4.87
		Closing balance- Loan Liablity	8.80
		Remuneration	15.50
		Shareholder	-
4	MINABEN MAHESHKUMAR VAGHELA	Opening balance Loan	35.24
		Loan taken during the year	-
		Loan repaid during the year	
		Closing balance- Loan Liablity	35.24
		Remuneration	5.76
		0	0.48
5	SUMITA GIRISHBHAI MISTRY	Opening balance Loan	-
		Loan taken during the year	-
		Loan repaid during the year	-
		Closing balance- Loan Liablity	-
		Remuneration	-
6	Namrarta Vaghela	Opening balance Loan	-
		Loan taken during the year	-
		Loan repaid during the year	-
		Closing balance- Loan Liablity	-
7	Weldor Engineering Private Limited	Purchase of Goods/ Assets	17.58
		Balance Written off	-
		Payment made during the year	37.50
		Sale of Goods	71.46
		Receipts from debtors	15.44
		-	-60.62
8	HIRVA SANDEEPBHAI VASOYA	Remuneration	11.76
		Remuneration payable	6.11
9	Paragkumar Sandipkumar Dave	Salary	0.11
10	Vandankumar Mahendrabhai Dave	Salary	0.13

SUNIT M CHHATBAR & CO. CHARTERED ACCOUNTANTS M. No. 166095 FRN - 141008W

Statement showing details of related party transaction:			
No	Particular	Relationship	For the year ended March 31, 2025
	Director Salary		
1	MAHESHKUMAR GORDHANDAS VAGHELA	Directors and Key Managerial Personnel	4.12
2	NIKUNJ MAHESHKUMAR VAGHELA	Directors and Key Managerial Personnel	4.12
3	MINABEN MAHESHKUMAR VAGHELA	Directors and Key Managerial Personnel	1.12

Statement showing details of related party Balances:			
No	Particular	Relationship	For the year ended March 31, 2025
	Unsecured Loans		
1	MAHESHKUMAR GORDHANDAS VAGHELA	Directors and Key Managerial Personnel	63.76
2	MAHESHKUMAR GORDHANDAS VAGHELA (HUF)	Key Managerial Personnel's HUF	16.64
3	NIKUNJ MAHESHKUMAR VAGHELA	Directors and Key Managerial Personnel	32.02
4	MINABEN MAHESHKUMAR VAGHELA	Directors and Key Managerial Personnel	7.5
	Loan & Advances		
1	MAHESHKUMAR GORDHANDAS VAGHELA	Directors and Key Managerial Personnel	1.36
2	NIKUNJ MAHESHKUMAR VAGHELA	Directors and Key Managerial Personnel	0.50
3	SUMITA GIRISHBHAI MISTRY	Shareholder	0.05

SUNIT M CHHATBAR & CO
M. No. 166095
FRN - 141088W
CHARTERED ACCOUNTANTS